

# CHRISTMAS CLUB

## ENROLLMENT FORM

Use this form to open an account that will mature in November 2023

If you save this amount each month:	\$25	\$50	\$75	\$100
In November 2023 you will have:	\$275	\$550	\$825	\$1100

Based on 11 months with no withdrawals.

Christmas Club setup is easy, and can even be done over the phone.

**We offer two account types to choose from:**

**Regular Christmas Club** – You may make deposits, transfers or withdrawals at any time. Interest will post to your account monthly.

**Restricted Christmas Club** – You may make deposits at any time. Interest is paid when your account matures. Withdrawals are not allowed until maturity. **Each early withdrawal will incur a penalty of a \$10 fee.**

Choose One: ☐ Regular ☐ Restricted

**When your account matures, we can mail a check, transfer the balance to a Rancho Federal savings or checking account, or roll it over, so that your money continues to grow.**

Choose One: ☐ Mail a Check to my Address on file (\$5 Fee)

☐ Transfer to my Savings Account Number \_\_\_\_\_

☐ Transfer to my Checking Account Number \_\_\_\_\_

☐ Roll it over! Do not mail me a check or transfer my balance

**The balance in your Christmas Club account must be at least \$150 on October 31, in order to mature on November 1, and remain open for the following year.**

Account Number \_\_\_\_\_ Signature \_\_\_\_\_

Office Use: Date Entered \_\_\_\_\_ CU Representative \_\_\_\_\_

***Rancho Federal***  
CREDIT UNION  
866-855-9050



**INSURED BY  
NCUA**