

If you think it's going to be a hassle to switch from your current financial institution to Rancho Federal Credit Union, we have some great news! We make it easy for you to change – because we do all the work for you! Simply fill out our application, this switch kit and return the signed forms to Rancho Federal Credit Union.

WHAT TO EXPECT AFTER OPENING YOUR ACCOUNT

- Immediate online access after you select your access code with QuickTel.
- You should receive your new debit card within 7-10 business days.
- Check orders will arrive at your home within 7-10 days after the account is opened.
- Monthly statements.
- Friendly and efficient service, as well as top-of-the line products.



Downey Main Office
866-855-9050

Montebello Branch
323-725-4330

Buena Park Branch
714-995-4601 x 6

Claremont Branch
909-626-3333 x 6

Los Angeles Branch
213-487-7070 x 6

San Diego Branch
619-298-7772 x 4

www.ranchofcu.org
P.O. Box 2728
Downey, CA 90242



Rancho Federal
CREDIT UNION

Make your move to Rancho FCU
SWITCH KIT





AUTHORIZATION TO SWITCH DIRECT DEPOSIT

ACCOUNT ACCESS SERVICES

I authorize (Company Name) _____
to accept this signed form to direct my payroll deposit/credit to my
Rancho Federal Credit Union checking/savings account. I understand
that it may take up to 30 days to process this request.

Name _____

Address _____

City _____ State _____ Zip _____

Telephone Number _____

Signature _____ Date _____

Joint Signature (if applicable) _____ Date _____

Rancho Federal Credit Union
ACH Routing/Transit Number: 322275144

Account Number _____

1. Savings Amount _____

2. Checking Amount _____

- Order a MasterCard® Debit Card for me and my joint account holder.
- 24 hr QuickTel and @Home Banking
- Order my first set of checks with the following information.
- Print this phone number on my checks _____

Name _____

Address _____

City _____ State _____ Zip _____

AUTHORIZATION TO CLOSE ACCOUNT

Please complete and sign to let **Rancho Federal Credit Union** close your account.

Previous Financial Institution _____

Address _____

City _____ State _____ Zip _____

Telephone Number _____

This form gives you the authorization to close the account

_____ and forward the balance to us at the address provided. Please make the check payable to Rancho Federal Credit

Union for benefit of (Name) _____

Your prompt attention to this request is appreciated. Thank you.

Signature _____ Date _____

Joint Signature (if applicable) _____ Date _____

Please send check to: **Rancho Federal Credit Union**
PO Box 2728
Downey, CA 90242

AUTOMATIC PAYMENT CHANGE NOTIFICATION

Consult the Automatic Payment Checklist to determine which companies you need to notify that you have switched your account(s) to **Rancho Federal Credit Union**. After notification, these companies should establish automatic payments from your new account(s). If you have any questions, please contact **Rancho Federal Credit Union**.

Automatic Payment Checklist

- | | | |
|---|--------------------------------------|---------------------------------------|
| <input type="checkbox"/> Mortgage | <input type="checkbox"/> Telephone | <input type="checkbox"/> Internet |
| <input type="checkbox"/> Investments | <input type="checkbox"/> Cable | <input type="checkbox"/> Cell Phone |
| <input type="checkbox"/> Charities | <input type="checkbox"/> Auto Loans | <input type="checkbox"/> Health Clubs |
| <input type="checkbox"/> Credit Cards | <input type="checkbox"/> Electricity | <input type="checkbox"/> Other |
| <input type="checkbox"/> Home Owners & Auto Insurance | | |

REQUEST MORE INFORMATION

I would like to receive more information about the following Credit Union products/services:

Account Types

- Savings
- Checking
- Money Market Savings
- Share Term Certificates
- Christmas Clubs
- Individual Retirement Accounts

Loan Products

- Home Loans
- Auto Loans
- Personal Loans
- MasterCard® Credit Card
- Secured Loans
- Hobby Loans
- Emergency Loans

Account Services

- Direct Deposit
- Auto Transfers/Payments
- @HomeBanking
- 24 hr QuickTel
- Bill Pay
- MasterCard® Debit Card
- Courtesy Pay

Insurance Types

- Mechanical Breakdown
- Guaranteed Auto Protection
- Credit Life – Loan Payment Protection
- Credit Disability – Loan Payment Protection
- Auto & Homeowners
- Accidental Death & Dismemberment
- Life Insurance